Zelle[®] Instructions

The instructions below are only an example. Every bank or credit union MIGHT have different set up instructions, so if these do not work for you, click here to access the <u>Zelle® Partners list</u>. If your bank or credit union is not on the list, you can still <u>download the Zelle®mobile app</u> from their site.

Click on your bank's name to access your bank's instructions and customer support. LOTM does not provide support for other companies' web sites or mobile apps.

<u>To enroll in *Zelle*[®], sign on to your *online* bank account or your bank's *mobile app*.</u>

- 1. Go to "Transfer & Pay" menu (on mobile app, click on the 3 bar menu in the upper right corner)
- 2. Select "Send Money with Zelle[®]"; read and accept the Zelle[®] Transfer Service Agreement
- 3. Follow the prompts to register as a Zelle[®] user with your bank

<u>To add LOTM as the recipient</u>, click the Plus (+) sign on your mobile app, or click Add Recipient in your online account

- 1. Under Email Address, enter lotm@lordofthemountains.org (a phone number is not needed)
- 2. Under Recipient's Name, enter Lord of the Mountains in First Name field and Click Continue
- 3. Under Memo, enter your name and a specific Fund if desired
 - <u>ENTER YOUR NAME</u> or else your donation(s) will not appear on your year-end tax receipt, nor will they be credited against your pledge.
 - <u>SPECIFY A RECIPIENT</u> Your donation(s) will go into our general fund or you can SPECIFY a recipient such as the Charitable Endowment Fund. For example: John Doe, Charitable Endowment
- 4. Your bank may require you to verify your identity by sending you a code number by email or text to complete processing

Future Donations - Once the recipient is set up, it is simple to select LOTM from your list of recipients

We receive the funds you transfer almost immediately!

Important Disclosure

If you use Zelle[®], you are accepting the following:

Lord of the Mountains' bank does not charge a fee to receive funds using Zelle[®]. Most banks do not charge a fee to send money using Zelle[®]. Please check your specific situation with your own bank or credit union. LOTM is not responsible for any fees an individual incurs by using Zelle[®].

Please call the Church Treasurer at 970-668-4809 for help to set up or any questions or concerns!